2022 SECC Pledge Drive



Ambassador Training

Mission of the SECC

To empower Arizona <u>state employees</u> and <u>retirees</u> to strengthen their communities through the funding and support of charities.

SECC TRIVIA

Which Governor signed an Executive Order officially creating the SECC?



Governor Fife Symington

How many years has SECC been in existence?



Over the past 29 years, how much have state employees donated to charity through SECC?



500 CHARITIES
29 YEARS
\$30 MILLION







Monday, October 3rd-Friday, November 18th

SECC Introduction & VSUW Partnership

Linda Stiles
SECC, Executive Director

Carla Snyder
Valley of the Sun United Way







The Need in Maricopa County...









487,340 people experience food 2020 Hunger & Poverty in the United States | Map the Meal Gap (feedingamerica.org) insecurity

66% of 3rd grade students scored below the proficient level in dreading rizona.org) achievement

9,026 individuals experience
2022 Point in Time Homeless Count Final Report | Maricopa Association of Governments
(azmag.gov)
nomelessness

15.4% of residents are without Health Health Insurance | Center for the Future of Arizona (arizonafuture.org)

Insurance

49% of Maricopa County adults have completed a 2-4 year degree, yet 70% beyond high efforious require training Mighty Charles



Increase access to affordable healthcare by 100,000 individuals by 2026

Housing and Homelessness MIGHTY GOAL





Education MIGHTY GOAL 2

Increase youth aged 16-24 engaged in education and employment opportunities by by 2026

Workforce Developent MIGHTY GOAL 1

Increase preparation of individuals for a living wage job by 33% by 2026

Workforce Developent MIGHTY GOAL 2

Increase achievement of higher paying employment by 2026

Arizona Charitable Tax Credit



1 OUT OF 5 TOTAL
ARIZONA CHILDREN
LIVE IN
POVERTY



BUT YOU CAN HELP!

GIVE UP TO \$800° TO THE ARIZONA CHARITABLE TAX CREDIT AND GET A DOLLAR-FOR-DOLLAR TAX CREDIT. PLUS, YOU NO LONGER NEED TO ITEMIZE YOUR DEDUCTIONS TO QUALIFY.



VALLEY OF THE SUN UNITED WAY'S ARIZONA CHARITABLE TAX CREDIT PROVIDES HARD-WORKING FAMILIES WITH:

- JOB-SKILL TRAINING
- AFFORDABLE CHILDCARE
- EDUCATIONAL OPPORTUNITIES



SECC 101 The Basics

Charity Application Process

Criteria for Independent Charities and Federations



SECC Administrative Costs

SECC operates with up to 10% admin/overhead costs and at least 90% directly donated to SECC charities

If the SECC operations do not use the 10% allocation; the remaining is donated directly to SECC charities

Each charity is carefully vetted to ensure it meets the 25% admin/overhead costs maximum



Arizona State Employee Charitable Campaign

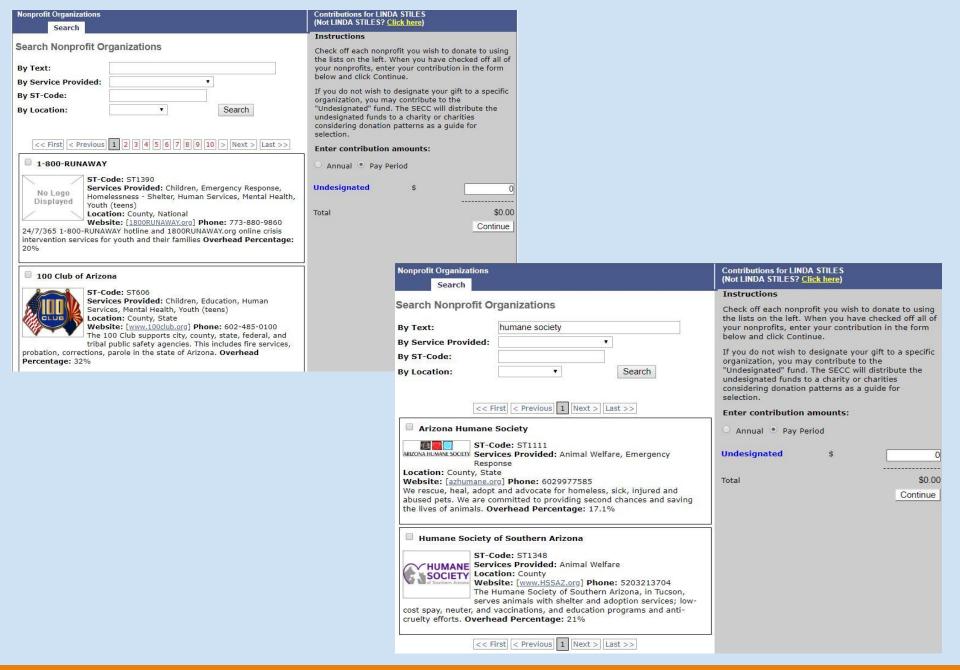


HOME INSTRUCTIONS LOGO

Welcome to the SECC Click and Give Site!

The Click N Give System allows you to electronically select the charities to whom you'd like to donate. You can choose to donate on the Click N Give System via Credit or Debit Card, or through payroll deductions.

- · Click here to make your donation today!
- Click <u>here</u> to view your previous donations.



Arizona State Employee Charitable Campaign



Payment Method

Choose one of the payment methods below.

If you wish to pay with cash, or a paper check, you must use the printed pledge form.

Contribution total amount due is \$5.00

Payroll Deduction: Amount is divided into 26 equal paycheck deductions

Payroll deductions can only be submitted during the fall campaign.

© Credit / Debit Card: One-time payment for full amount

State Employees Charitable Campaign Order Number 1497 Total: \$52.00 USD PayPal Secure Payments Pay with Credit Card or Log In Country: United States ALREADY HAVE A PAYPAL ACCOUNT? First Name: LINDA Last Name: STILES Credit Card Number: Payment type: VISA DISC VER Expiration Date: mm / yy CSC: What's this? Billing Address Line 1: 1700 W. Washington Billing Address Line 2: City: Phoenix State: AZ ▼ Home Telephone: 555-555-1234 Email: LINDA.STILES@AZDOA.GOV Review Donation and Continue Return to State Employees Charitable Campaign. PayPal protects your privacy and security. For more information, read our <u>User Agreement</u> and <u>Privacy Policy</u>.

Arizona State Employee Charitable Campaign



номе	INSTRUCTIONS	LOGOUT
Contributions for \$5.00		
Contributions for \$6.00		
At SECC, We know there are many ways to help. If you do any volunteer work for non-profits, please let us know. I volunteer 5 hours per month.		
Pay Using Credit / Debit Card		

Contribution Confirmation Receipt - SECC Campaign Year If you chose payroll deduction method, the first deduction will occur on January thank you for your contribution! Contribution Summary Date: ST Organization Annual Volunteer Info Code Name Amount 12583 Alice's Place, an Empowerment Center \$52.00 No Total: \$52.00 Method of payment is Credit / Debit Card The transaction will be shown as "Arizona State Employees Charitable Campaign" on your statement. No goods and/or services were provided in connection with this contribution.

SECC Home

State Employees Charitable Campaign Pledge Card

	Name		Employee Identification Number				
State Agency			Email				
PAYROLL DEDUCT	ION CONTRIBUTION:						
	eduction (26 pay periods	of the following am	ount per pay period.				
□ \$ 25.00			- other payroll deduction am	nount D \$38.47 – Leadership Giver			
The state of the second			□ \$ Super Giver (equals one ho				
CASH or CHECK CO	ONTRIBUTION:						
22022 00/100 W/W COMPLY CONTROL OF 900 3 E		Cash \$ (am	nount) Check#				
CREDIT CARD COM	TRIBUTION:						
I choose to make	my onetime gift by: 🗖 \	isa MasterCard	☐ Discover ☐ Amex (\$25 minimum transac	tion required)			
2 22 22 23 23 3 3 3 3 3 3 3 3 3 3 3 3 3				cion required,			
\$ (amou			Exp. Date/ Card Security C				
5039	nt) Account Number:_		Exp. Date/ Card Security C				
Authorization Sig *Authorizing Credit Cord Charity Selection (I	nt) Account Number:_	narity selections)	Exp. Date/ Card Security C				
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Authorization Sig *Authorizing Credit Cord Charity Selection (I Direct my contribut SECC Code SECC Code Undesignated **	nature	narity selections) e https://secc.az.gov/	Exp. Date/ Card Security Condition Date /charity-corner Total annual amount Total annual amount Total annual amount gnated SECC Executive Committee will select the 1-2 beneau	ficiaries at campaigns end			

No goods and/or services were provided in connection with this donation.

Paper Pledge Form

When one-time cash/check donations are received, a pledge card(s) must be completed by the employee(s) indicating the total amount of the donation and charity selection

The total of all pledge card(s) should equal the total deposited amount

The deposit receipt from the bank and actual pledge card(s) shall be transmitted with the SECC cash/check envelope cover sheet provided to agencies to the SECC office.

A copy of the pledge card(s) or deposits can be maintained by the agency if desired

Special Instructions & Reminders

Make sure pledge cards are legible, make sure it is signed

If the credit card is selected, ensure the authorization signature has been completed

Campaign charity list can be accessed online and keyword searches can be performed in database

Remind employees that we cannot permit charity write-ins

Best option for giving – ONLINE through Click and Give System

Ask everyone to give and thank everyone even if they don't give

Credit Card & Sensitive Information Procedures

Manual Credit Card Donation

BE CAUTIOUS WITH PLEDGE CARDS!

Develop a pledge card storage system

Use the same safe or storage system as cash/check

Maintain adequate record of pledge cards received and pledge cards turned into SECC

Ensure no pledge card with sensitive data is left out for open viewing at ANY TIME!



State Employees Charitable Campaign Employee **Payroll Deduction** Pledge Card(s) Transmittal

(Please print clearly)

SECC Steering Committee Contact	SECC Ambassador Contact	ADOA SECC Office
Name	Name	Linda Stiles
Agency	Agency	Dept. of Administration
Address	Address	100 N. 15 th Ave Suite 401
		Phoenix, AZ 85007
Phone	Phone	602-542-7770
Date	Date	Date

Number of Pledge Cards Enclosed:				

Do NOT enclose more than 50 pledge cards per envelope

Send documentation to the SECC Office.



Cash and Check Handling Procedures

RESPONSIBILITY

The individual(s) charged with handling cash and donations are personally responsible and liable

Written procedures on all cashiering and cash control policies should be maintained by each agency

Cash must be properly safeguarded (safe, locked desk, locked file cabinet) and recorded.

All safe combinations and keys should be restricted to only a number of essential employees



State Employees Charitable Campaign Employee Cash/Check/Money Order Pledge Card(s) Transmittal

(Please print clearly)

SECC Steering Committee Contact	SECC Ambassador Contact	ADOA SECC Office	
Name	Name	Linda Stiles	
Agency	Agency	Dept. of Administration	
Address	Address	100 N. 15th Ave Suite 401	
		Phoenix, AZ 85007	
Phone	Phone	602-542-7770	
Date	Date	Date	

Number of Pledge Cards Enclosed:		
Amount enclosed:		

□ Bank Deposit Slip enclosed

Do NOT send cash or checks – Make deposit and attach original receipt to this form. Send documentation to the SECC Office.

Do NOT enclose more than 50 pledge cards per envelope

Campaign Ambassadors

Make a hands on difference in your community

Encourage others to foster community responsibility

Strengthen relationships with your co-workers

Demonstrate your leadership skills

Sharpen your project management skills



- YOU make the difference
- BE Personal
- Understand "WHY SECC?"
- DON'T be afraid to ASK



Hold an ASK Meeting

- Virtual ASK Meetings
- Lunch and Learn
- Invite Charity Speakers that would interest your employees



Attend HUDDLES!

Agency Leadership Involvement

Initiate contact with agency leadership

MAKE THE ASK! – We want their support

Develop an action plan with your agency leadership

We want their buy in

Gain their commitment to help make the ASK

Involvement Ideas

Agency leadership attends and endorses SECC at ASK meetings

Agency leadership encourages SECC involvement in inner-agency communication

Rallying employees through inner-agency competition

Agency leadership works with Ambassador to host a special event

Agency leadership make a video



- Hunger and Homelessness
- Foster Children
- Seniors
- Veterans
- Companion Animals
- Environment
- Medical/ Disabilities



Photo Contest

Cooking Lesson

Private Concert

Halloween Costume Contest

Trivia Competition

Silent Auctions

Funds Request Forms Donated by: OneAz Credit Union



Ambassadors can request funds for ASK Meetings & Special Events

Funds can be requested for up \$50

SECC office will review each request within 48 hours

Funds will be given in the form of a gift card.

Ambassadors will be required to send backup documentation and receipts on money spent to the SECC office

Donations of Good and/or Services

- You are responsible to keep all donated items safeguarded and locked
- Keep a record of the donation (vendor who donated, its purpose, how it was used, value of donation)
- At end of campaign, send final list to SECC office
- Keep SECC office informed throughout the campaign of vendors who donate so they can be listed on website



Special Events Dollars

SECC funds may <u>not</u> be withdrawn from either the budget or pledges to reimburse setup costs

Reimbursements should be made prior to the funds being deposited into the SECC account at Chase Bank (Contact SECC office for account information)

Receipts need only be issued to individuals who ask for them



State Employees Charitable Campaign Special Event Deposit Form

(Please print clearly)

Name Agency Address Phone Date		
Address		Phoenix, AZ 85007
Phone		
		602-542-7770
Date		
		Date
	Total annual amount	
		link https://secc.az.gov/charity-corner for charity choices. Total annual amount Total annual amount Total annual amount

■ Bank Deposit Slip enclosed

Do NOT send cash or checks – Make deposit and attach original receipt to this form. Send documentation to the SECC Office.

All special events must be approved by the SECC office if requiring the use of the fiscal agent 501(c)3 number

Event posters, flyers, emails or other written event notifications shall contain one of the following statements:

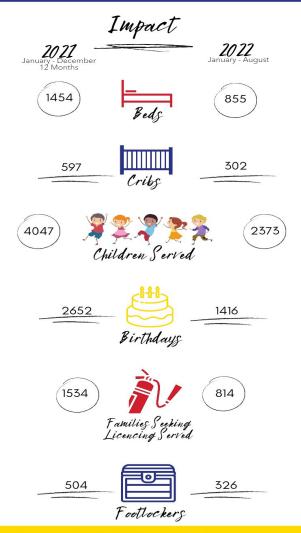
- Funds raised for no specific charity, the statement shall read: "All net proceeds benefit the SECC"
- Funds raised for a specific SECC approved charity, the statement shall read: "All net proceeds benefit (enter the name of the charity)"
- Upon approval of the event, all written SECC event notifications shall also contain the following statement: "The SECC Campaign is conducted in partnership with its fiscal agent, the Valley of the Sun United Way, 501(c)(3), 86-0104419"
- Upon completion of the event money shall be deposited in the SECC account at Chase Bank
- Special event documentation should be sent to the SECC office. It should be accompanied by the Chase Bank deposit receipt and the Special Event template form



Brandy Reinke
VP of Finance and Administration



WWW.AZHELPINGHANDS.ORG



Powered by 12,833 Hours of Volunteer Work

2022 Campaign Goals Linda Stiles

What do you want to accomplish this year?



SECC PLEDGE DRIVE October 4th Kickoff



Virtual Charity Fair



SECC Virtual Charity Fair

Welcome to the SECO Virtual Charity Fair. Please let us know which charities you visited! If you view four or more charity videos by Friday, October 5th, you will be entered into a drawing for a chance to win some cool prizes. For more information, go to secc. at .gov.

(Prizes will be awarded by our platinum sponsor, OneAZ Credit Union.)

Name	*
Short answer text	
Agency *	
Short answer text	
Email *	
Short answer text	
Phone *	
Short answer text	
I viewed the following charity videos: *	
Long answer text	



SPECIAL EVENTS!





SECC Night at the Phoenix Suns



Join the PAR-TEE!

Wed., Sept. 14th

Silverado Golf Course Scottsdale

Proceeds benefit Phoenix Rescue Mission and St. Mary's Food Bank



SECC Day at the State Fair Fri., Oct. 28th





2022 Campaign Incentive Program

Linda Stiles
SECC, Executive Director

What's New?



SECC TRIVIA

OneAz Credit Union is SECC's platinum sponsor. Which Governor was an original board member?



Governor Rose Mofford

SECC PLATINUM SPONSOR Lisa Day



Weekly Prize Give Away Presented by: OneAz Credit Union



Prizes awarded each of the first 5 weeks of the campaign

Eligible employees must donate \$52 or more and submit their pledge either online or through the paper pledge form to the SECC office by close of business on Friday of each week.

The weekly prizes will be as follows:

Week 1 – Southwest Airlines Certificate

Week 2 – Gas Station Gift Certificate

Week 3 – Grocery Store Gift Certificate

Week 4 – Restaurant Gift Certificate

Week 5 – Apple Watch

Week 6 – Amazon Gift Certificate

Prizes are subject to change based on availability. The winners will be drawn by an audited selection process via a random number generator. The winners must be a State of Arizona employee or retiree at the time of the drawing.











SECC CAMPAIGN CALENDAR

August 24th- Training, Preparation for campaign season, Schedule donor meetings, Schedule special

events

October 3rd- Campaign Launch & Video Charity Fair Kick-off

October 7th - Week One Prize Drawing: Southwest Airlines Certificate

October 14th - Week Two Prize Drawing: Gas Station Gift Certificate

October 21st - Week Three Prize Drawing: Grocery Store Gift Certificate

October 28th - Week Four Prize Drawing: Restaurant Gift Certificate

November 4th - Week Five Prize Drawing: Apple Watch

November 11th- Week Six Prize Drawing: Amazon Gift Certificate

November 18th - Campaign Pledge Drive Ends

December 31st - Remaining Special Event Forms Due

All Year host agency special events!

SECC Resources

secc.az.gov



Thank you for participating today. And the winner is...